

FINANCIAL MARKETS WORKSHOP

FOR FINANCIAL MARKETS OPERATIONS PROFESSIONALS

AUCKLAND 13-14 MAY / WELLINGTON 16-17 MAY
AUCKLAND / WELLINGTON - OCTOBER (DATES TBD)



- A two-day workshop for financial markets operations professionals to develop or refresh their knowledge of the fundamentals of financial markets.
- An overview of financial markets, including understanding the role of financial markets, how they operate, and the key participants and their roles.
- Presentations on financial markets products and processes will be reinforced through a series of simulated market scenarios.

CONTENT:

- **The structure of Financial Markets, its function, participants and products**
 - Foreign Exchange
 - Interest Rates
 - Derivatives
- **Financial Market risks**
 - Market risk
 - Credit risk
 - Liquidity risk
 - Operational risk
 - Regulatory risk
- **Organisational Financial Market Controls**
- **The Role of Market Makers**
- **Financial Market Orders**
- **Pre-trade, At-Trade and Post-Trade Processes**



Facilitated by a specialist financial markets trainer with significant industry and training experience.



Hands-on training in small group sessions.



14 Continuing Professional Development hours certificate (conditions apply).

DETAILS:

Venues:

Auckland:

Buddle Findlay, HSBC Tower
Level 18, 188 Quay Street

Wellington:

Buddle Findlay, Aon Centre
Level 17, 1 Willis Street

Fees (ex GST):

\$1,365 for employees of NZFMA members
\$1,665 for other attendees

Facilitator:

Kevin O'Reilly, FXWare

Kevin has:

- over 25 years financial markets trading experience in Australia and other financial centres,
- a Masters in Business and Technology, and
- worked on the design and development of several key financial markets Front, Middle and Back Office systems, including trading execution, order management, trade capture and settlement systems.

To Register: [Registration Form](#)