

FINANCIAL MARKETS SIMULATED TRADING WORKSHOP

4-DAY NON-RESIDENTIAL (28 CPD HOURS)

WELLINGTON 14-17 MARCH 2023

AUCKLAND 21-24 MARCH 2023



TE RŌPŪ MĀKETE PŪTEA O AOTEAROA

Who Should Attend This Course?

- ✓ Financial market participants who wish to develop their trading and trade execution skills.
- ✓ Finance graduates commencing employment in financial markets who have theoretical knowledge of the industry but lack practical experience.
- ✓ Corporate users, sales teams and treasury professionals seeking to understand the key elements of trading and pricing.
- ✓ Industry service providers and middle or back-office staff seeking insight into the trading of financial markets instruments.

Day 1

Four Trading Simulations and presentations focusing on

- Market Conventions
- Market Liquidity
- Market Making and Price Skewing
- Request for Quotes (RFQs) and Order Management

Day 3

Four Trading Simulations and presentations focusing on

- Flash Crashes and Automated Trading Systems
- FX Option Trading Strategies
- Fundamental Analysis
- Technical Analysis

Day 2

Four Trading Simulations and presentations focusing on

- Best Practice and Stressed Markets
- Pricing Market Liquidity and Risk
- Conditional Order Management
- Understanding Options

Day 4 (Half Day)

Two Trading Simulations and presentations focusing on

- Risk Management
- OTC vs Exchange Traded Instruments

Workshop Facilitator – Kevin O'Reilly, Fxware

Kevin has over 25 years of financial markets trading experience in Australia and other financial centres. Kevin has a Master's in Business & Technology and has worked on the design and development of several key financial markets trading, order management and execution systems. Kevin is the director of Fxware Pty Ltd Australia. Fxware has developed Foreign Exchange, Short Term Interest Rate, Yield Curve and Options trading simulation programs and financial markets courses that are used by several leading educational organisations.

REGISTRATION FORM

FINANCIAL MARKETS SIMULATED TRADING WORKSHOP (4-DAY NON-RESIDENTIAL)

To register, please complete this form and return to NZFMA:

Email: education@nzfma.org **Enquiries to:** Maria Chandler – maria.chandler@nzfma.org or +64 4 499 9169

Please select Workshop City/Date Wellington – 14 -17 March 2023 Auckland – 21-24 March 2023

Wellington - Cliftons Event Solutions, Level 28, Majestic Centre, 200 Willis Street, Wellington

Auckland – Cliftons Event Solutions, Level 4, 45 Queen Street, Auckland

Each workshop will run from 8.45am to 5.00pm.

Workshop fees include course tuition, workbook, technical equipment and catering.

Registrations are limited to 20 participants per workshop

Personal Details:

First name _____ Last Name _____

Company _____ Role _____

Address _____ City _____ Postcode _____

Telephone (mobile) _____ Email _____

Registration Fee	NZFMA Member	NZ\$2600.00	Non-member	NZ\$3250.00
	GST	\$ 390.00	GST	\$ 487.50
GST No. 97-677-972	Member fee	NZ\$2990.00	Non-member fee	NZ\$3737.50

Payment

- Direct credit to bank account number 03 0502 0836203 01
Account Name: New Zealand Financial Markets Assn / Bank: Westpac / Branch: Lambton Quay
- Please invoice my employer as detailed above (NZFMA Member Organisations only)
- Please contact NZFMA by telephone if paying by Visa or Mastercard

Terms and Conditions

Payment terms:

- For NZFMA members, invoices are issued upon registration and are payable by 20th of the month following invoice date.
- For non-NZFMA members, registrations are only confirmed following receipt of full payment.

Cancellation, Transfers and Non-attendance:

- Cancellations advised to NZFMA at least 20 days prior to the course date will be refunded in full.
- No refunds will be provided for cancellations received outside the above notice period.
- Substitutions can be made, with prior notification to NZFMA, at any time up to the program start date. No penalty will apply.
- If a registrant fails to attend the workshop, course fees will not be refunded or transferred to a future course

General:

- NZFMA reserves the right to cancel, postpone or re-schedule workshops due to low enrolments or unforeseen circumstances. Full refunds or transfers will be provided in this instance.
- NZFMA is not liable for any costs incurred by the registrant if the workshop is cancelled or postponed.
- NZFMA reserves the right to change course fees, dates, venues, content, presenters and/or method of presentation at its discretion.
- The information in this brochure was correct at the time of publication but may be subject to change.

Privacy Statement:

All personal information collected by NZFMA will be collected, held, disclosed and deleted in accordance with the Privacy Act 2020. Your personal information collected on this registration form is for the purposes of processing registrations for courses, and creating and maintaining student records. Besides our staff we share this information with the training provider and may share this information with the training facility staff and your current organisation.

Providing some information is optional. If you choose not to provide the requested information, we'll be unable to register you for the course. You have the right to ask for a copy of any personal information we hold about you, and to ask for it to be corrected if it is wrong. If you'd like to ask for a copy of your information, or to have it corrected, please contact us at education@nzfma.org.

New Zealand Financial Markets Association

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